

Schedule 4 (AA+ Rating by S&P Global)
Mid-Buchanan County R-V School District, Missouri
\$8,000,000 General Obligation Bonds
Series 2022 (Twenty Year Maturity/Wrap Structure)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/03/2022	-	-	-	-	-
03/01/2023	-	-	220,855.56	220,855.56	220,855.56
09/01/2023	-	-	191,125.00	191,125.00	-
03/01/2024	-	-	191,125.00	191,125.00	382,250.00
09/01/2024	-	-	191,125.00	191,125.00	-
03/01/2025	-	-	191,125.00	191,125.00	382,250.00
09/01/2025	-	-	191,125.00	191,125.00	-
03/01/2026	-	-	191,125.00	191,125.00	382,250.00
09/01/2026	-	-	191,125.00	191,125.00	-
03/01/2027	-	-	191,125.00	191,125.00	382,250.00
09/01/2027	-	-	191,125.00	191,125.00	-
03/01/2028	-	-	191,125.00	191,125.00	382,250.00
09/01/2028	-	-	191,125.00	191,125.00	-
03/01/2029	425,000.00	4.000%	191,125.00	616,125.00	807,250.00
09/01/2029	-	-	182,625.00	182,625.00	-
03/01/2030	425,000.00	4.000%	182,625.00	607,625.00	790,250.00
09/01/2030	-	-	174,125.00	174,125.00	-
03/01/2031	450,000.00	4.000%	174,125.00	624,125.00	798,250.00
09/01/2031	-	-	165,125.00	165,125.00	-
03/01/2032	475,000.00	4.000%	165,125.00	640,125.00	805,250.00
09/01/2032	-	-	155,625.00	155,625.00	-
03/01/2033	490,000.00	5.000%	155,625.00	645,625.00	801,250.00
09/01/2033	-	-	143,375.00	143,375.00	-
03/01/2034	510,000.00	5.000%	143,375.00	653,375.00	796,750.00
09/01/2034	-	-	130,625.00	130,625.00	-
03/01/2035	545,000.00	5.000%	130,625.00	675,625.00	806,250.00
09/01/2035	-	-	117,000.00	117,000.00	-
03/01/2036	575,000.00	5.000%	117,000.00	692,000.00	809,000.00
09/01/2036	-	-	102,625.00	102,625.00	-
03/01/2037	605,000.00	5.000%	102,625.00	707,625.00	810,250.00
09/01/2037	-	-	87,500.00	87,500.00	-
03/01/2038	635,000.00	5.000%	87,500.00	722,500.00	810,000.00
09/01/2038	-	-	71,625.00	71,625.00	-
03/01/2039	665,000.00	5.000%	71,625.00	736,625.00	808,250.00
09/01/2039	-	-	55,000.00	55,000.00	-
03/01/2040	700,000.00	5.000%	55,000.00	755,000.00	810,000.00
09/01/2040	-	-	37,500.00	37,500.00	-
03/01/2041	730,000.00	5.000%	37,500.00	767,500.00	805,000.00
09/01/2041	-	-	19,250.00	19,250.00	-
03/01/2042	770,000.00	5.000%	19,250.00	789,250.00	808,500.00
Total	\$8,000,000.00	-	\$5,398,355.56	\$13,398,355.56	-

Yield Statistics

Bond Year Dollars.....	\$110,852.22
Average Life.....	13.857 Years
Average Coupon.....	4.8698668%
Net Interest Cost (NIC).....	4.4435134%
True Interest Cost (TIC).....	4.2718576%
Bond Yield for Arbitrage Purposes.....	3.1226076%
All Inclusive Cost (AIC).....	4.2933045%

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Net Interest Cost.....	4.0705613%
Weighted Average Maturity.....	13.883 Years

MBCRS2022B 7.12.22 Market | SINGLE PURPOSE | 7/12/2022 | 3:49 PM

L.J. Hart & Company

Schedule 4-A (AA+ Rating by S&P Global)
Mid-Buchanan County R-V School District, Missouri
\$8,000,000 General Obligation Bonds
Series 2022 (Twenty Year Maturity/ Wrap Structure)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
03/01/2029	Serial Coupon	4.000%	2.750%	425,000.00	105.340%	c 3.096%	03/01/2027	100.000%	447,695.00
03/01/2030	Serial Coupon	4.000%	2.800%	425,000.00	105.120%	c 3.232%	03/01/2027	100.000%	446,760.00
03/01/2031	Serial Coupon	4.000%	2.850%	450,000.00	104.900%	c 3.338%	03/01/2027	100.000%	472,050.00
03/01/2032	Serial Coupon	4.000%	3.000%	475,000.00	104.245%	c 3.475%	03/01/2027	100.000%	495,163.75
03/01/2034	Term 1 Coupon	5.000%	3.100%	1,000,000.00	108.048%	c 4.119%	03/01/2027	100.000%	1,080,480.00
03/01/2037	Term 2 Coupon	5.000%	3.150%	1,725,000.00	107.826%	c 4.273%	03/01/2027	100.000%	1,859,998.50
03/01/2042	Term 3 Coupon	5.000%	3.250%	3,500,000.00	107.385%	c 4.432%	03/01/2027	100.000%	3,758,475.00
Total	-	-	-	\$8,000,000.00	-	-	-	-	\$8,560,622.25

Bid Information

Par Amount of Bonds.....	\$8,000,000.00
Reoffering Premium or (Discount).....	560,622.25
Gross Production.....	\$8,560,622.25